

# Turkey slide package for a foreign investor



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# 1. General information

## a) Geographical facts

Land area:  
780 580 km<sup>2</sup>

Border countries:

Armenia 268 km, Azerbaijan 9 km, Bulgaria 240 km, Georgia 252 km,  
Greece 206 km, Iran 499 km, Iraq 352 km, Syria 822 km

Distance from Ankara to some  
European capitals:

Berlin 1738 km  
Helsinki 2150 km  
London 2500 km  
Madrid 2739 km  
Paris 2256 km  
[[www.geobytes.com](http://www.geobytes.com)]



Sources: CIA World Factbook

# 1. General information

## b) Administrative and territorial constitution

Territorial constitution:

81 provinces (including Ankara),  
9 regions, 923 districts

Administrative divisions:

The territory of Turkey is subdivided into 81 provinces that are organized into 7 regions.

- Aegean Region
- Black Sea Region
- Central Anatolia Region
- Eastern Anatolia Region
- Marmara Region
- Mediterranean Region
- Southeastern Anatolia Region

Sources: CIA World Factbook



# 1. General information

## c) Population and basic facts

Population: 71 892 808 (2008)

Major cities: (population)

Istanbul 11 357 035

Ankara (capital) 3 987 201

Izmir 2 746 995

Bursa 1 596 730

Share of urban population:

68.2% (2007)

Industries:

Textiles, metals, chemicals, machinery and equipment, tourism

Natural resources:

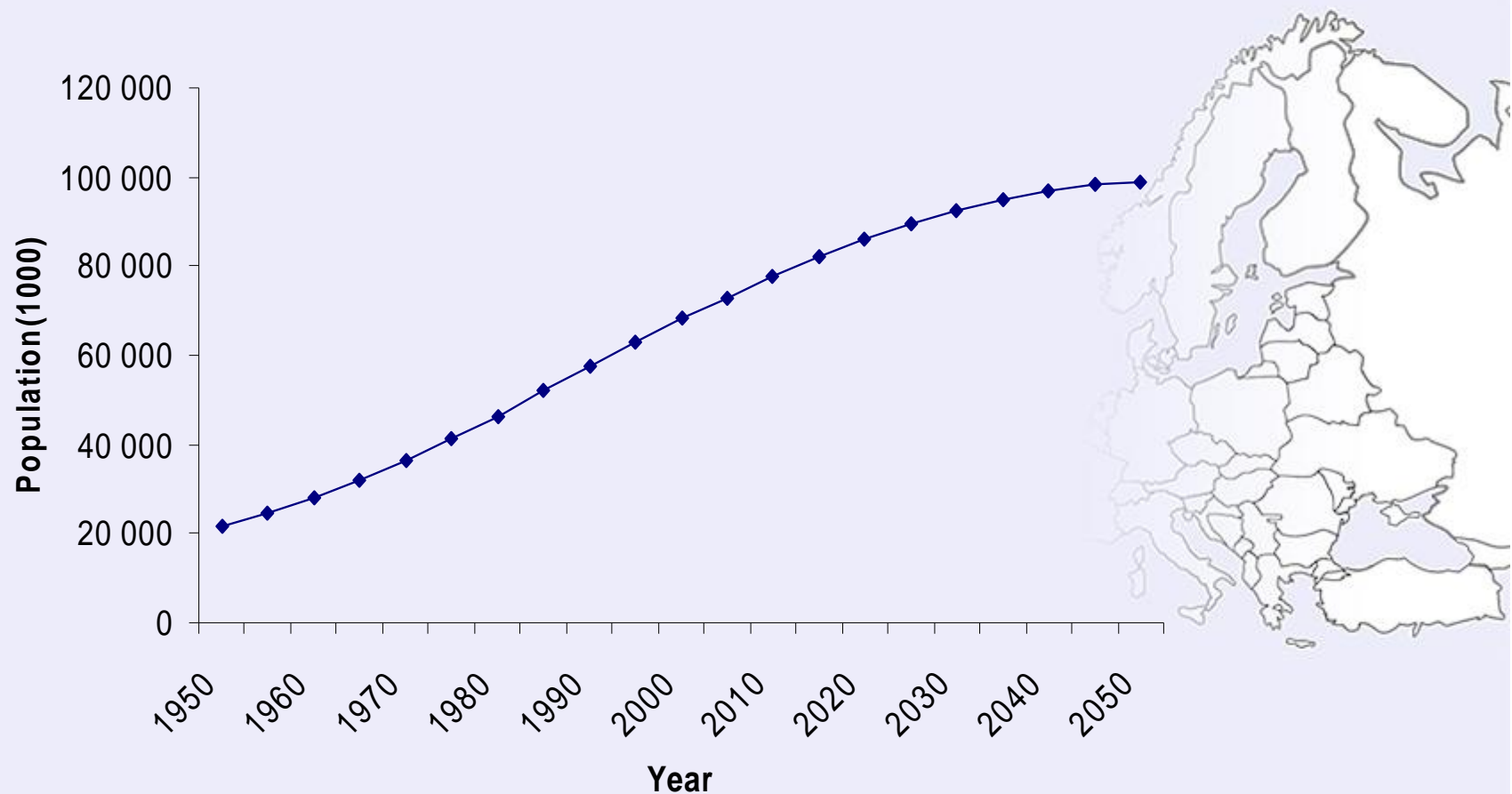
coal, iron ore, copper, chromium, antimony, gold, barite, borate, emery, feldspar, limestone, magnesite, marble, perlite, pumice, pyrites, arable land, hydropower



Sources: CIA World Factbook; IMF World Economic Outlook Database 4/2008; Unicef; U.S. Department of State, Bureau of European and Eurasian Affairs

# 1. General information

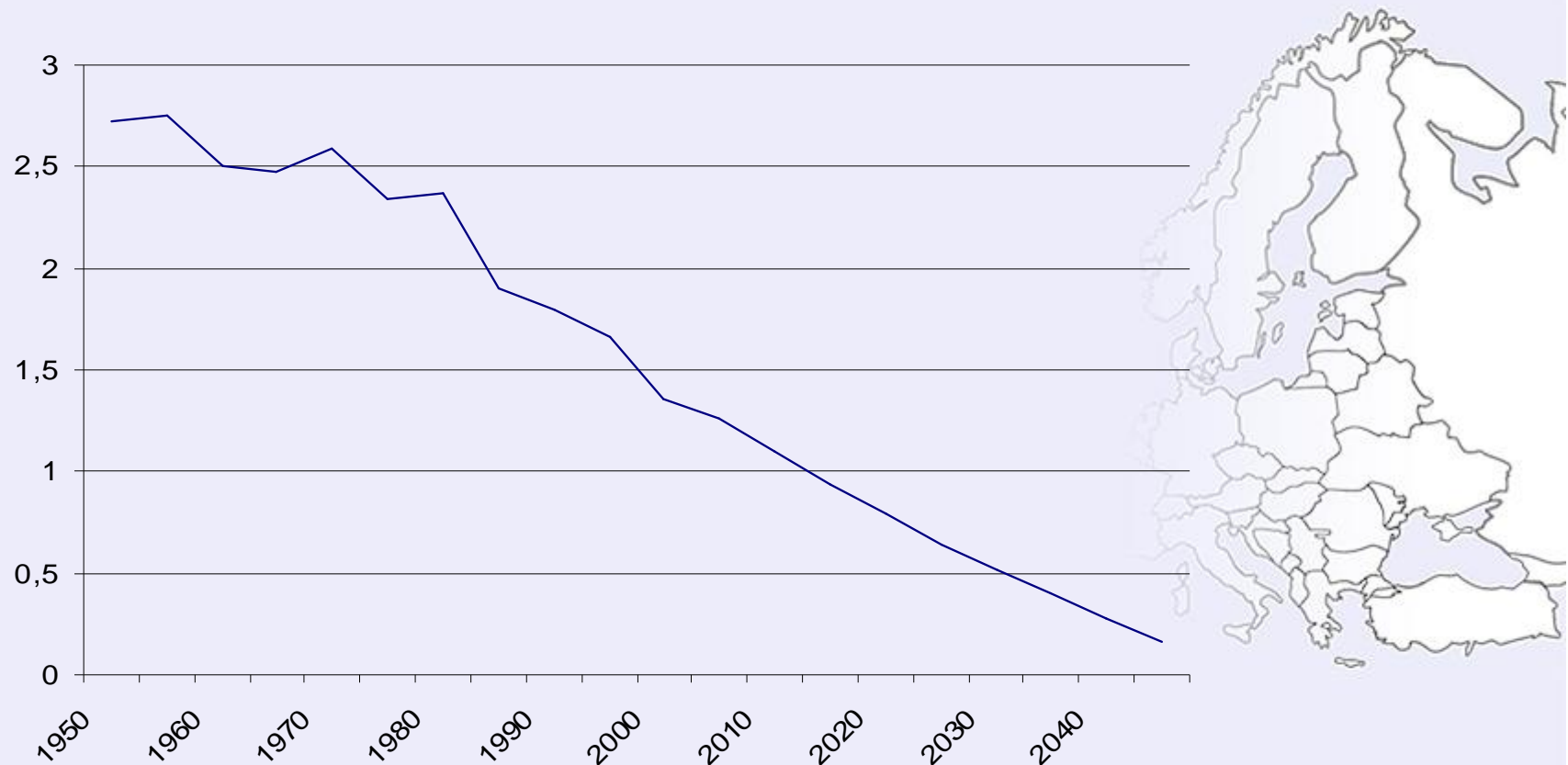
## d) Population 1950-2050



Source: United Nations Population Division, World Population Prospects: The 2006 Revision

# 1. General information

## e) Population growth rate 1950-2050



Source: United Nations Population Division, World Population Prospects: The 2006 Revision

# 1. General information

## f) Transport infrastructure

Airports	117
o	Istanbul (Atatürk and Sabiha Gökçen), Ankara (Esenboga), Izmir
o	(Adnan Menderes), Adana, Trabzon, Van, Erzurum, Bursa,
o	Samsun, Antalya, Dalaman, Milas, Bodrum
Ports and terminals	Samsun, Haydarpas, Izmir, Izmit, Trabzon, Mersin, Iskenderun
Railways	10 933 km of which 2 133 are currently electrified
Roadways	62 000 km
Waterways	8 430 km of coastline and 15 principal state-owned ports



Sources: CIA World Factbook

# 1. General information

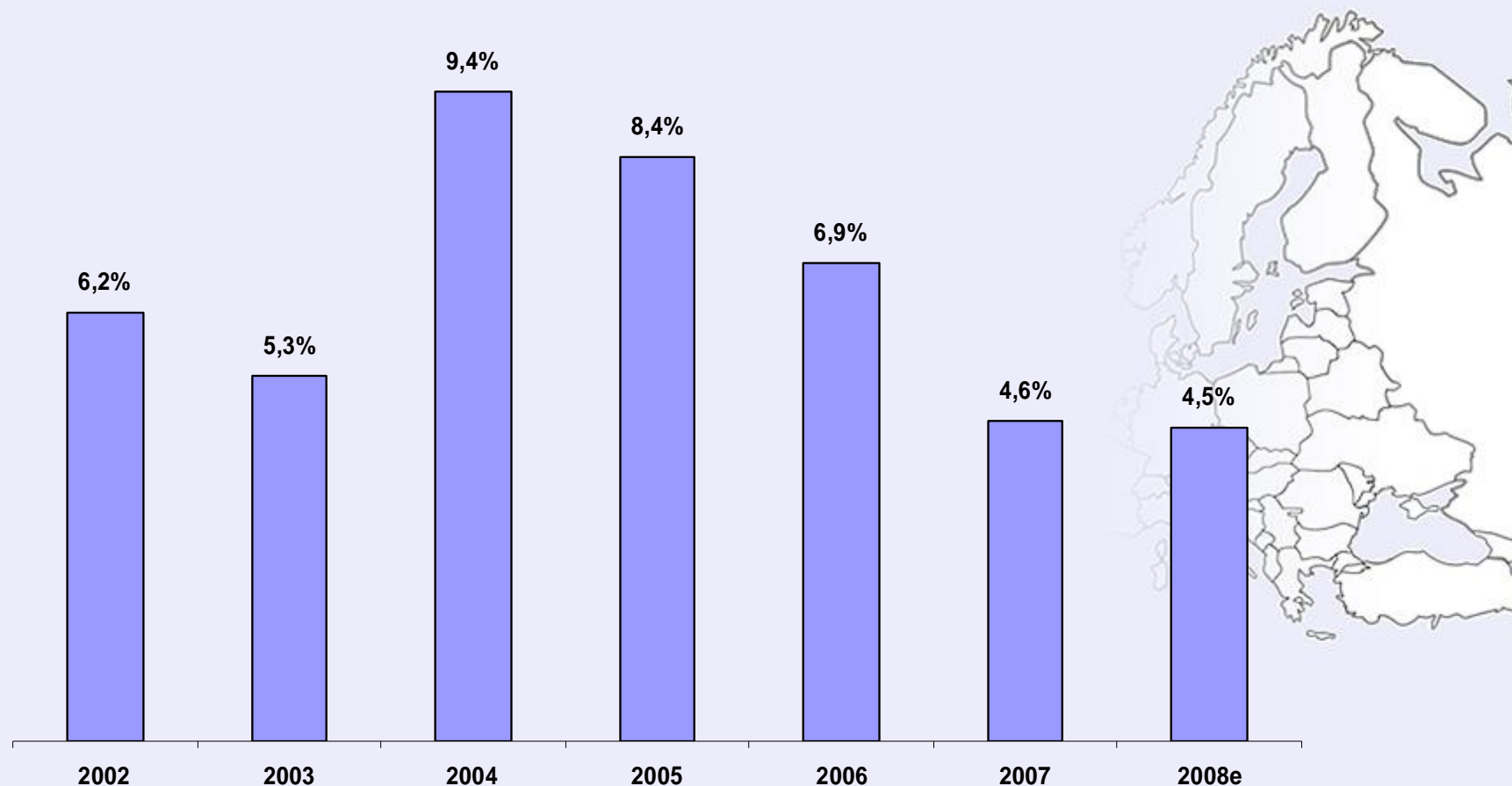
## g) Largest companies in Turkey, 2008

	Company name	Industry	Production based sales, \$mln
1	Tupras	Energy and Resources	14 800
2	Ford Otosan	Vehicle industry	5 000
3	EÜAŞ	Energy and Resources	3 700
4	Oyak Renault	Vehicle industry	3 300
5	Toyota Otomotiv Sanayi	Vehicle industry	3 200
6	Erdemir	Metal industry	3 200
7	Arkelik	Household appliances	3 100
8	Tofas	Vehicle industry	2 500
9	Aygaz	Energy	2 200
10	ICDAS	Metal industry	1 900

Source: ISO, Top 500 Industrial Enterprises

# 2. Economic development

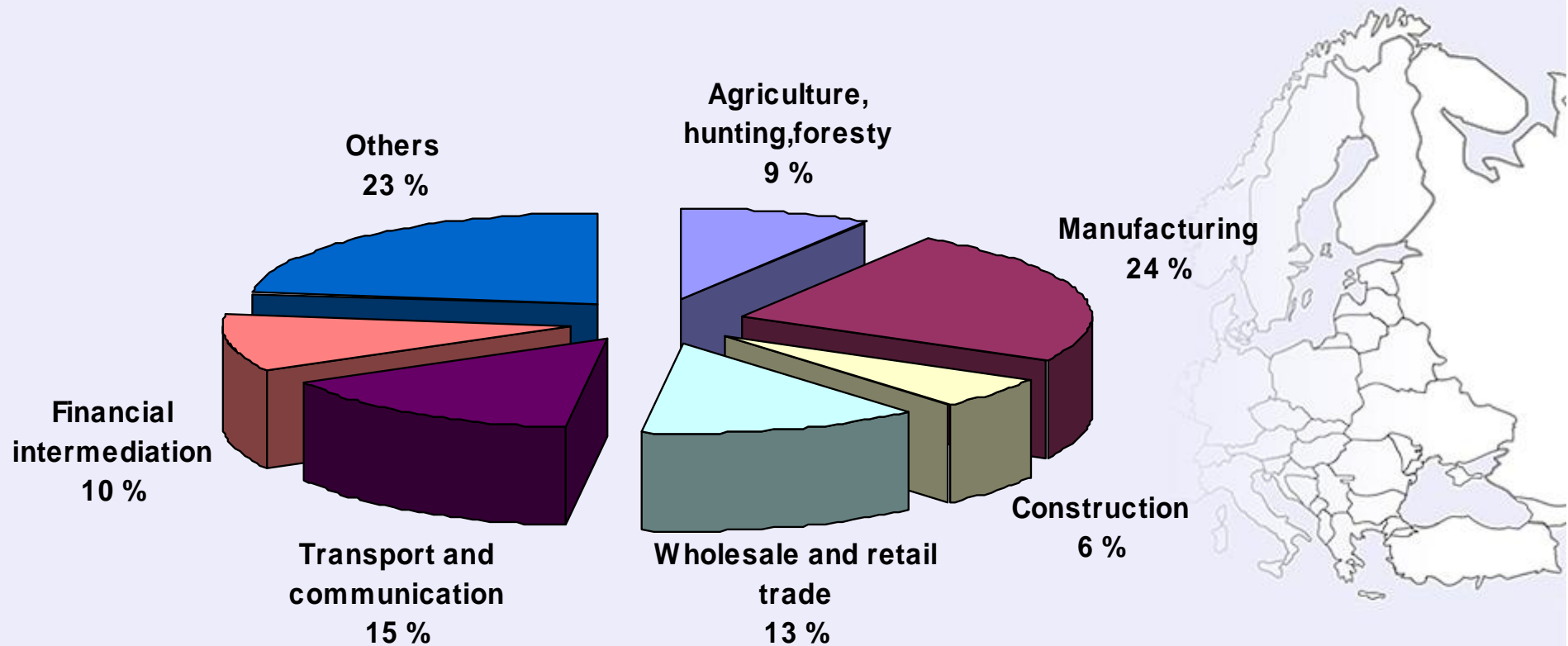
## a) GDP annual growth rate



Sources: Turkstat; (e) from World Factbook

# 2. Economic development

## b) GDP by major sectors, 2007



Source: Turkstat

# 2. Economic development

## c) Labour force and population

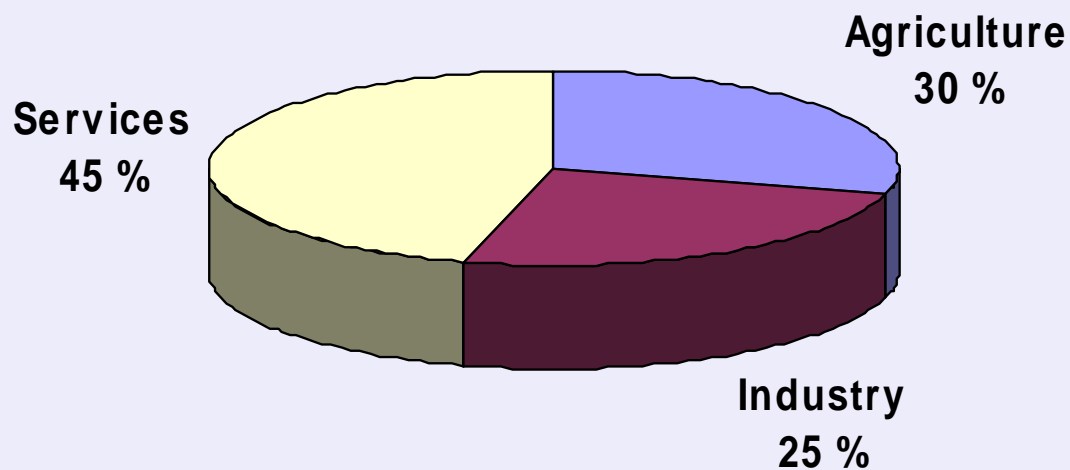
	2006	2007	2008
Population (1 000)	68 811	69 121	71 892
Number of unemployed (1000)	21 670	21 310	21 945
Unemployment rate (%)	9.9	9.7	10.9
Economically active population (1000)	48 546	49 454	50 217



Sources: Turkstat

## 2. Economic development

### d) Employment by main sectors, 2007



Source: European Commission, 2007 Progress Report



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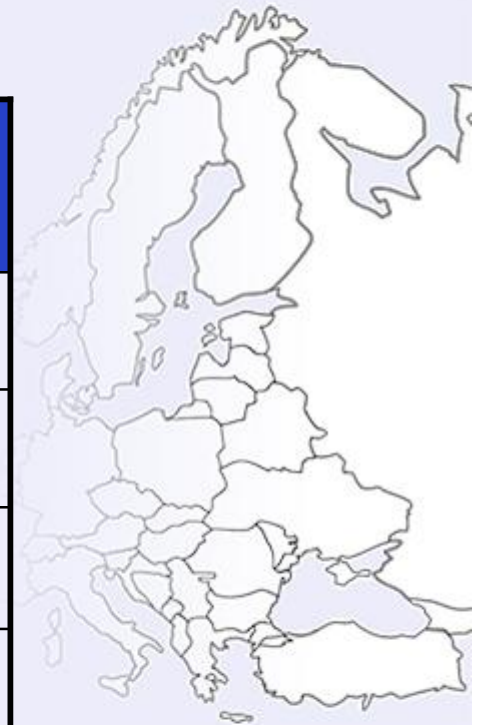
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## 2. Economic development

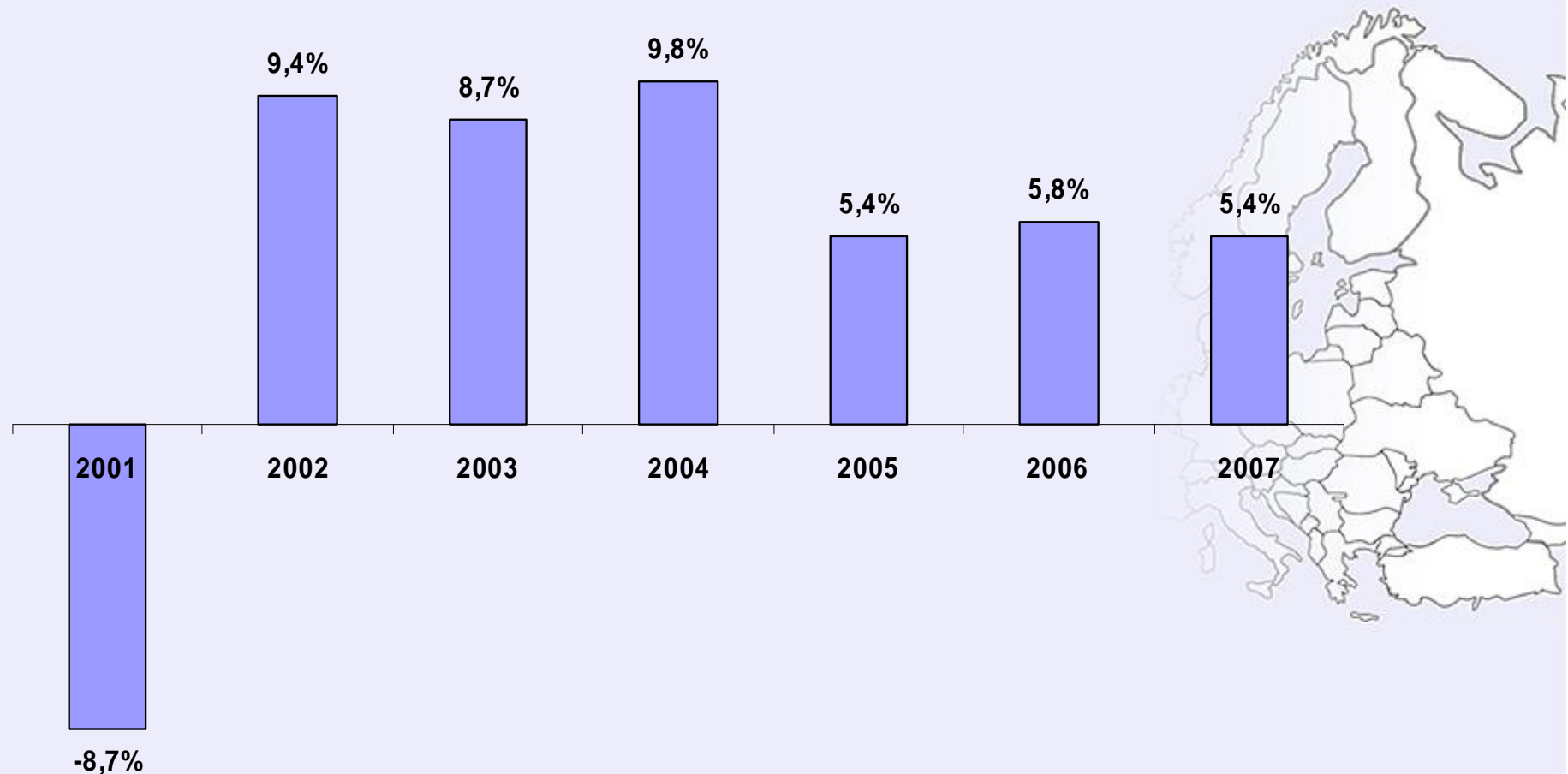
### e) Turkey's business environment in comparison

Ranking index	Rank of Turkey / Total number of countries
World Democracy Audit overall ranking 2008 [World Audit]	57/150
Index of Economic Freedom 2007 [The Heritage Foundation]	75/179
Corruption Perceptions Index 2007 [Transparency International]	64/179
Global Competitiveness Index 2008-2009 [World Economic Forum]	63/134
Ease of Doing Business 2008 [World Bank]	59/178



## 2. Economic development

### f) Industrial production growth rate



Source: UNECE Statistical Database



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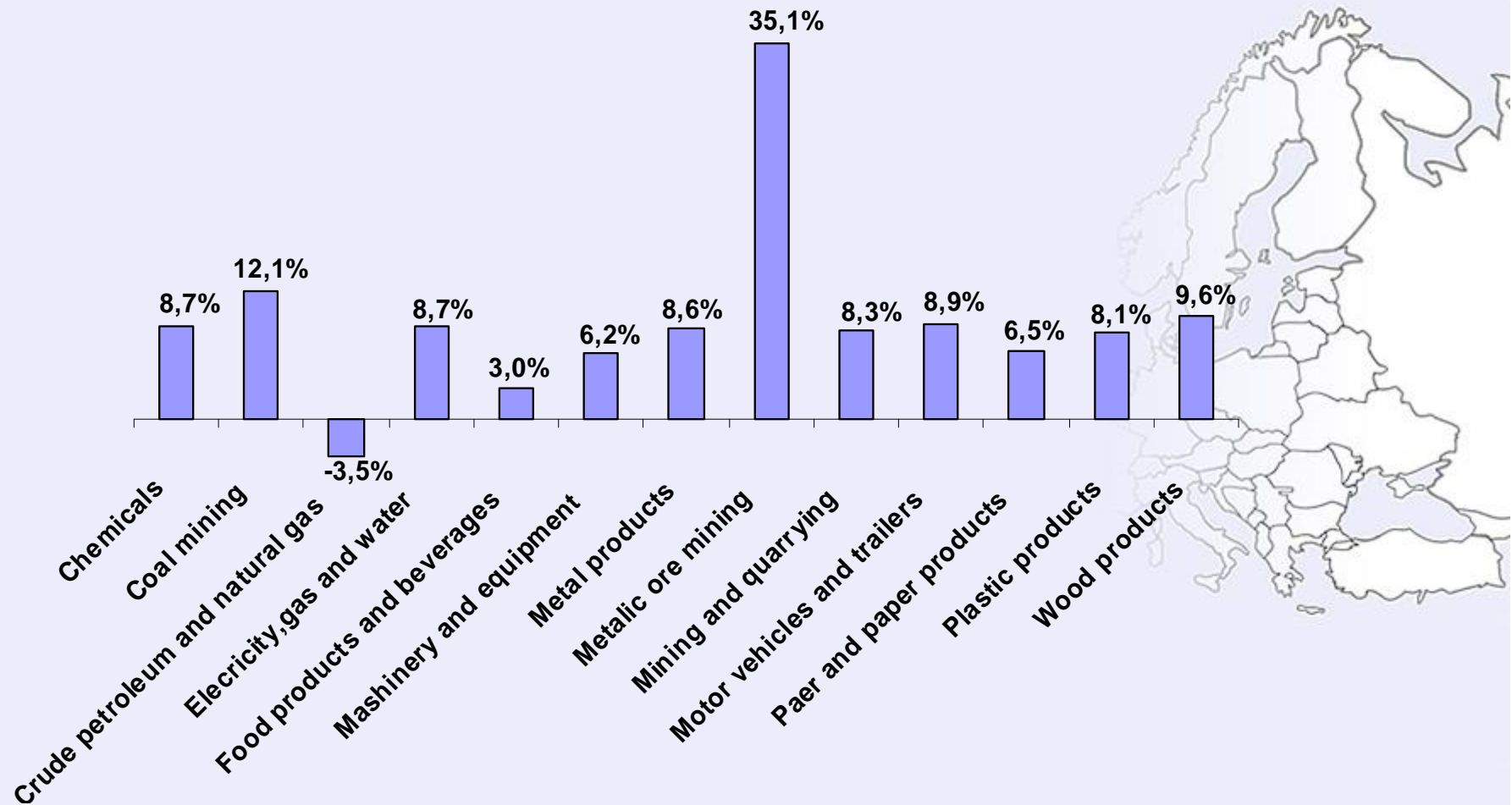


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# 2. Economic development

## g) Industrial production growth by sectors, 2007



Source: Turkey's Undersecretariat of Treasury



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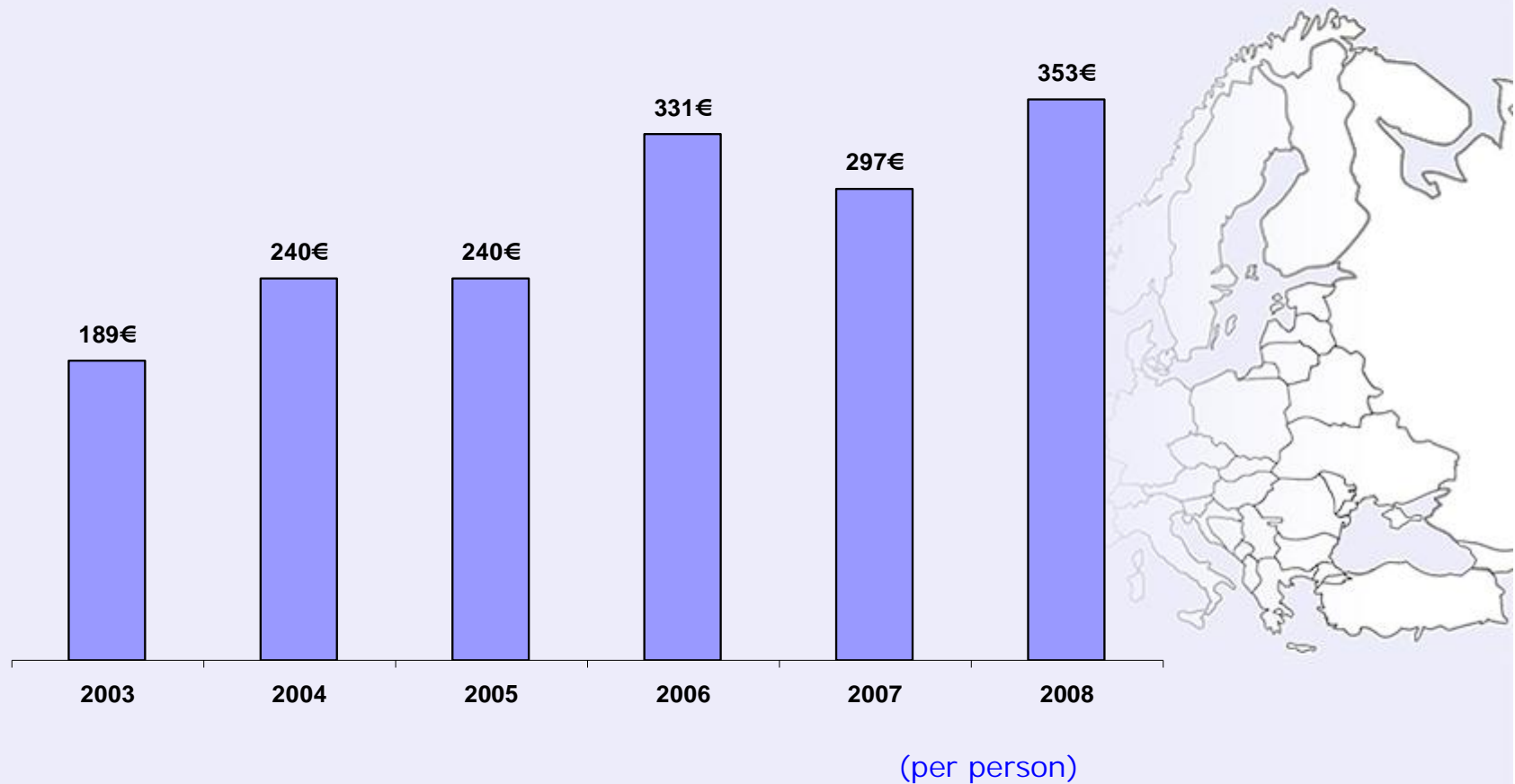
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# 3. Prosperity and consumption

## a) Monthly minimum wage earnings



Source: Eurostat



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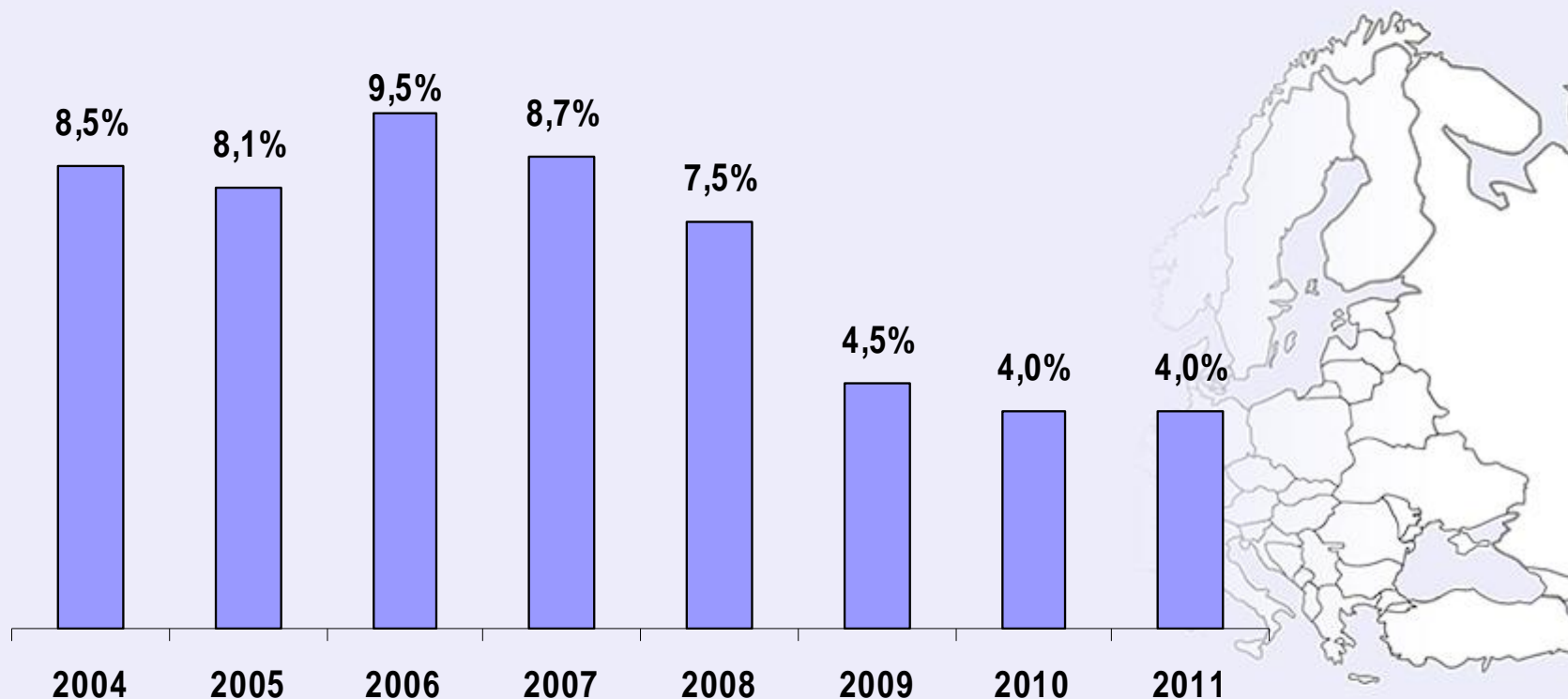
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# 3. Prosperity and consumption

## b) Consumer price index

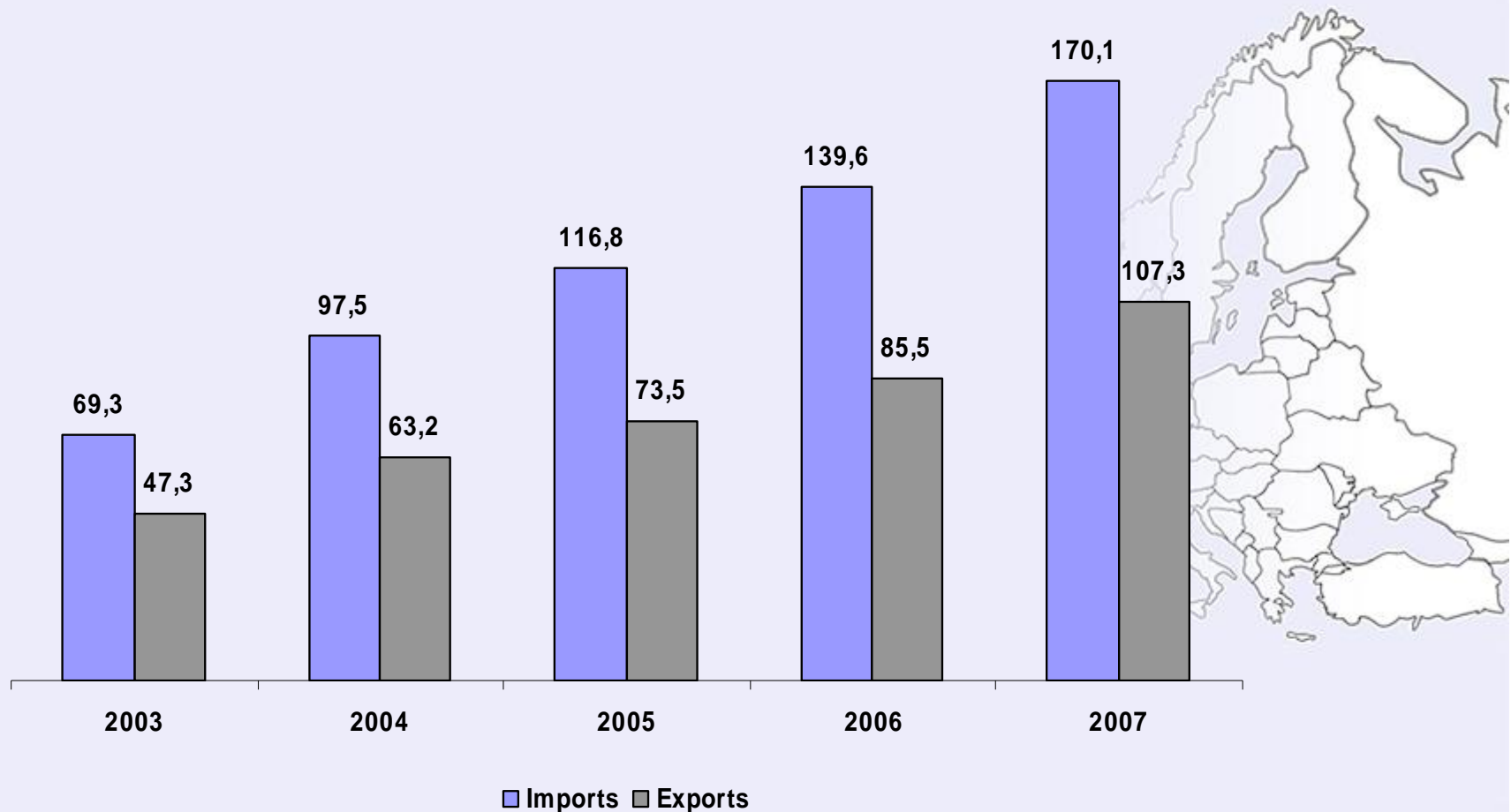


(Annual percent change)

Source: IMF World Economic Outlook Database 4/2008

# 4. External economic relations

## a) Development of foreign trade (million \$)



Source: Turkstat

# 4. External economic relations

## b) Foreign trade structure in 2007

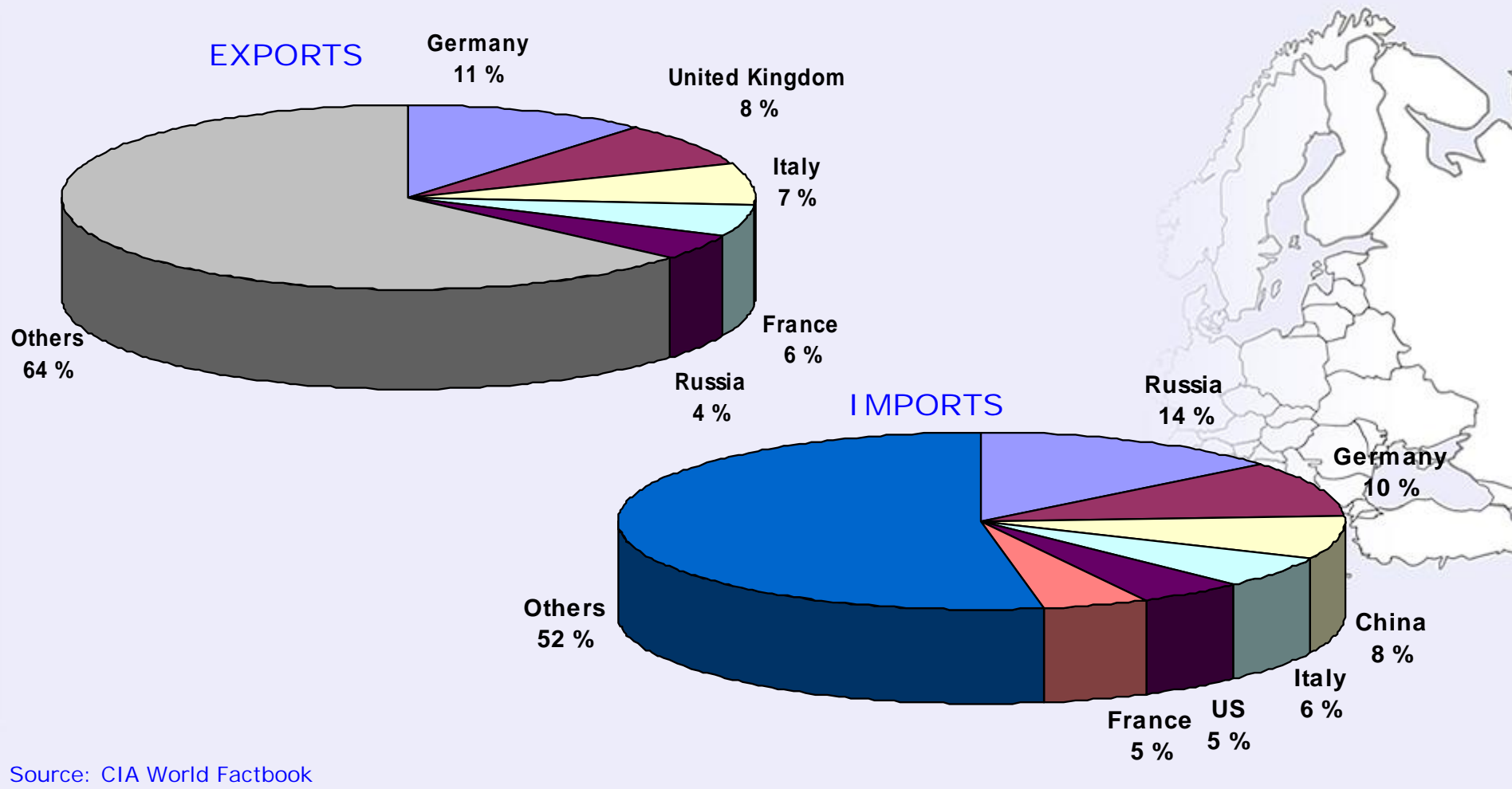
Commodity Group	Exports %	Imports %
Motor vehicles and trailers	16,5	11,3
Manufacture of machinery	7,2	10,8
Textiles	9,3	10,8



Source: Turkstat

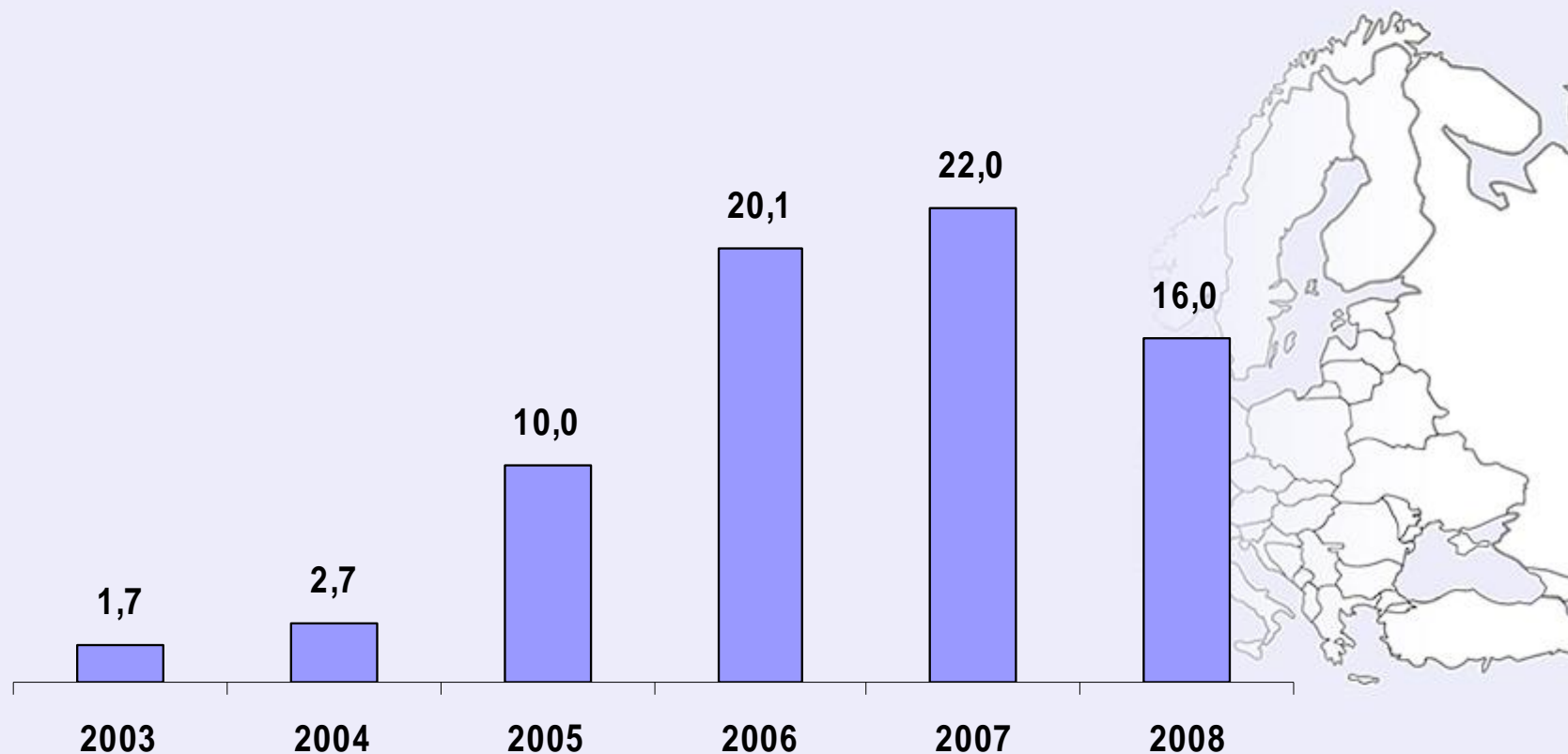
# 4. External economic relations

## c) Major export and import partners in 2007



# 4. External economic relations

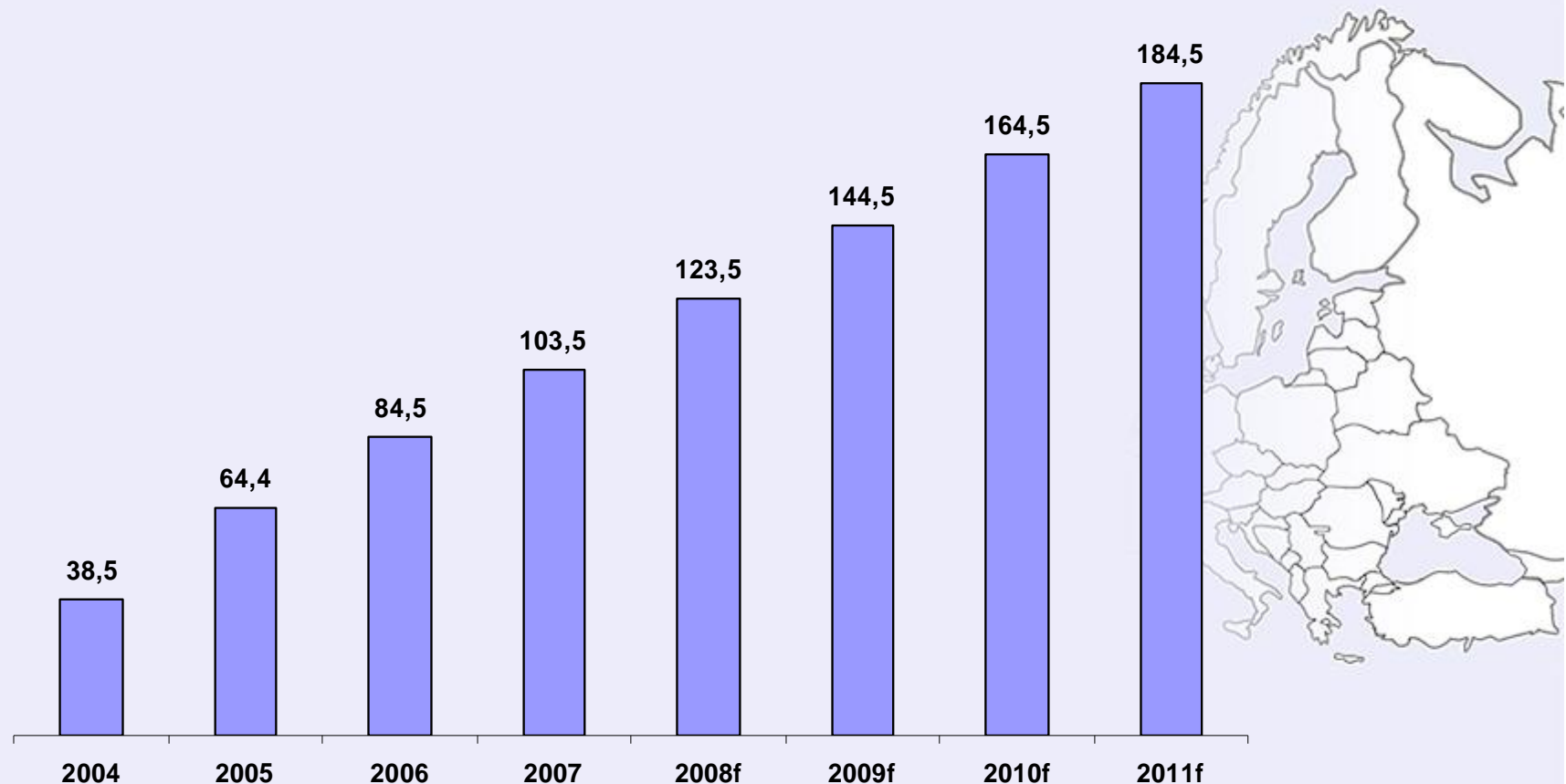
d) Foreign direct investments in Turkey (million \$)



Source: Turkey's Undersecretariat of Treasury

# 4. External economic relations

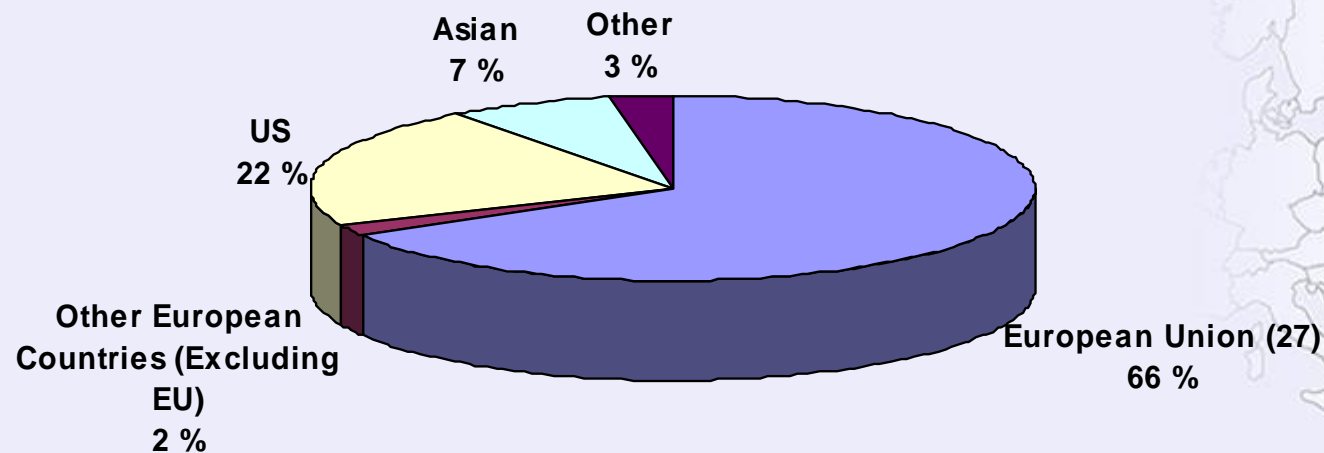
## e) Foreign direct investment stock (billion €)



Source: World Investment Prospects to 2011; forecast (f)

# 4. External economic relations

## f) Foreign direct investment by countries, 2007



Source: Turkstat



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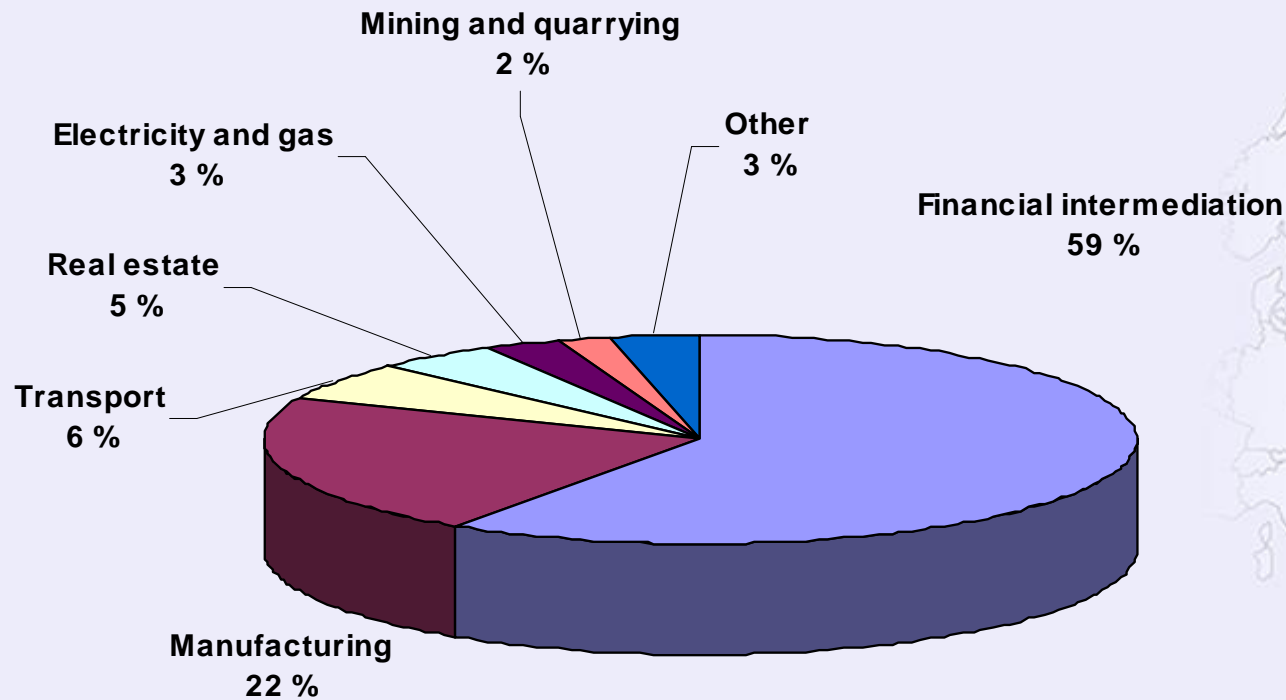
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[www.tse.fi/pei](http://www.tse.fi/pei)

# 4. External economic relations

## g) FDI by sectors, 2007



Source: Turkey's Undersecretariat of Treasury

# 5. Additional information

## a) Business services and authorities

### BUSINESS SUPPORTING SERVICES

Business Guide of Turkey  
[www.turkindex.com](http://www.turkindex.com)

Independent Industrialists and Businessmen's Association (MÜSIAD)  
[www.musiad.org.tr](http://www.musiad.org.tr)

Invest in Turkey  
[www.invest.gov.tr](http://www.invest.gov.tr)

### SOME AUTHORITIES

The Grand National Assembly of Turkey  
[www.sanayi.gov.tr](http://www.sanayi.gov.tr)

Ministry of Industry and Trade  
[www.mingorp.hr](http://www.mingorp.hr)

Ministry of Finance  
[www.maliye.gov.tr](http://www.maliye.gov.tr)

Ministry of Foreign Affairs  
[www.mfa.gov.tr](http://www.mfa.gov.tr)



Information subject to changes

# 5. Additional information

## b) Embassy and European Commission's Delegation

Embassy of Finland, Ankara, Turkey

[www.finland.hr](http://www.finland.hr)

Contacts:

Embassy of Finland  
Kader Sokak No 44  
06700 Gaziosmanpasa  
Turkey

Tel. +90 312 426 19 30

Fax +90 312 468 00 72

E-mail: [sanomat.ank@formin.fi](mailto:sanomat.ank@formin.fi)

Delegation of the European Commission to Turkey

[www.delhrv.ec.europa.eu/en](http://www.delhrv.ec.europa.eu/en)

Contacts:

Delegation of the European Commission to the Republic of Croatia

Uğur Mumcu Cad. No:88, Kat: 4

Gaziosmanpasa 06700 Ankara

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Tel. +90 312 459 87 00

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E-mail: [delegation-turkey@ec.europa.eu](mailto:delegation-turkey@ec.europa.eu)



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# 5. Additional information

## c) Other sources

CIA World Factbook

<https://www.cia.gov/library/publications/the-world-factbook/index.html>

The Economist Intelligence Unit EIU

[www.eiu.com](http://www.eiu.com)

Turkstat

[www.turkstat.gov.tr](http://www.turkstat.gov.tr)

Republic of Turkey Prime Ministry Undersecretariat of Treasury

[www.treasury.gov.tr](http://www.treasury.gov.tr)

European Bank for Reconstruction and Development EBRD

[www.ebrd.com](http://www.ebrd.com)

Eurostat

[epp.eurostat.ec.europa.eu](http://epp.eurostat.ec.europa.eu)

International Labour Organization ILO

[www.ilo.org](http://www.ilo.org)



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[www.tse.fi/pei](http://www.tse.fi/pei)

# 5. Additional information

## c) Other sources

International Monetary Fund IMF

[www.imf.org](http://www.imf.org)

United Nations Economic Commission for Europe UNECE

[www.unece.org](http://www.unece.org)

Unicef

[www.unicef.org](http://www.unicef.org)

The World Bank

[www.worldbank.org](http://www.worldbank.org)



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